

Identification Statement

For the purposes of this Identification Statement:

- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means Catholic Development Fund - Diocese of Broken Bay

Information to be Provided	Information Provided by CDF
Identification Information	Full Name of CDF and ABN: The Trustees of the Roman Catholic Church for the Diocese of Broken Bay ABN 79 031 652 544 on behalf of Catholic Development Fund Diocese of Broken Bay ABN 99 046 146 239 Corporate Status: A body corporate created under the provisions of the Roman Catholic Church Trust Property Act 1936 (NSW) as amended. Address: Caroline Chisholm Centre, Building 2, 423 Pennant Hills Rd. Pennant Hills NSW 2120
Compliance	The CDF relies upon the following exemption: Exemptions under sections 5(1) and 5(2) of the ASIC Instrument. The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.
Financial year	From 1 July to 30 June of the next calendar year.
Australian Financial Services Licence	The CDF does not hold an Australian Financial Services Licence and is not required to hold such licence.
Charitable purpose	The CDF's charitable purpose is the advancement of religion by promoting the charitable and educational activities of the Catholic Diocese of Broken Bay. Through the issue of debentures to investors the CDF raises funds to: - Provide a source of finance and credit for capital and other expenditures in the work of the Catholic Church primarily within the Diocese of Broken Bay; - Assist in the provision of better financial management of the investments and assets of the Diocese, parishes and other Catholic Church entities; and - Achieve operating surpluses that are directed toward the charitable and pastoral works of the Diocese of Broken Bay.
Method of fundraising	The CDF will issue debentures as its method of fundraising.

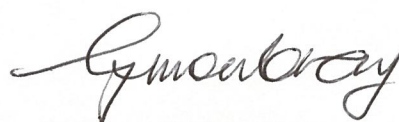
Information to be Provided	Information Provided by CDF
Key terms	Debentures can be at call or for a fixed term. Interest is paid according to the type of debenture and at prevailing published interest rate or by negotiation. Interest rates are determined by the Advisory Board from time to time. The interest rate on at call debentures can be varied without prior notice. The interest rate on fixed term debentures remains in force for the term of the debenture. Interest rates for larger fixed term debentures, generally in excess of \$1 million, are determined day to day by Management taking into account the prevailing market rates available to the CDF. The prevailing interest rates are published on the CDF page of the Diocese of Broken Bay website www.bbcatholic.org.au The CDF does not charge any fees to debenture holders, however, fees may be charged by third parties for the provision of products and services for that have been facilitated through the CDF.
Investors	The CDF will offer debentures to persons and organisations as retail, associated clients excluding any people who are employees or volunteers. Debentures are generally offered to potential investors in person or through printed and online material issued by the CDF. Investors who lodge debentures for a fixed term are issued with a certificate. Statements of account will be issued for all other debenture types. Investors have online access to their accounts and statements.
Audited financial reports	The CDF is a basic religious charity and therefore it is not required to lodge audited financial statements with the Australian Charities and Not-for-profits Commission. (ACNC) Consistent with the requirements of the ASIC Instrument audited financial statements issued after 1 January 2018 will be lodged with ASIC and published on the CDF's web page on the Diocese of Broken Bay website.
Guarantees and obligations	CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.
Asset Types	The CDF holds the following types of assets: - Cash and At Call Investments; - Term Deposits, and; - Loans to the Diocese, Parishes and other Catholic Church Entities. None of these assets are held outside Australia. The CDF does not hold any assets under any managed investments schemes.
Acceptance of identification statement by a sponsor	This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file

Completed by CDF



Emma McDonald
 Authorised Representative of CDF
 Date: 10 April 2019

Completed by CDPF Ltd



Authorised Representative of CDPF Ltd
 Date: 18 JUNE 2019