

Catholic Development Fund - Diocese of Broken Bay

Level 15, Polding Centre, 133 Liverpool Street, Sydney NSW 2000 Tel: (02) 9390 5200 Fax: (02) 9261 1271 Email: enquiries@sydneycdf.org.au

TERM DEPOSIT EARLY TERMINATION REQUEST

We hereby request approval from the CDF to have our term deposit terminated early and understand that we may forego interest accrued on this deposit because of early termination.

CLIENT NAME:
CLIENT NUMBER: TERM DEPOSITACCOUNT NUMBER: I7
DEPOSIT NUMBER: PRINCIPAL AMOUNT \$
MATURITY DATE:/
NAME OF PERSON COMPLETING THIS FORM:
CONTACT PHONE NUMBER(S):
REASON FOR EARLY TERMINATION
DATE FUNDS REQUIRED/
The account to credit is the following:
ACCOUNT NAME:
ACCOUNT NUMBER S
Signed in accordance with the Account Operating Authority
Date//
Date/

When this form is complete please email a scanned copy to enquiries@sydneycdf.org.au

Phone enquiries can be made to 9390 5200.

Disclosure Statement

The Catholic Development Fund – Diocese of Broken Bay (**CDF**) is required by law to make the following disclosure. The CDF is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. An investor in the CDF will not receive the benefit of the financial claims scheme or the depositor protection provisions in the *Banking Act* 1959 (Cth). Investments in the CDF are intended to be a means for investors to support the charitable, religious and educational works of the Catholic Diocese of Broken Bay and for whom the consideration of profit are not of primary relevance in the investment decision. The investments that the CDF offers are not subject to the usual protections for investors under the *Corporations Act* (Cth) or regulation by Australian Securities and Investments Commission. Investors may be unable to get some or all of their money back when the investor expects or at all and any investment of the CDF are not comparable to investments with banks, finance companies or fund managers. The CDF's identification statement may be viewed at www.dbb.org.au or by contacting the CDF on (02) 9847 0748. The CDF does not hold an Australian Financial Services Licence