



Catholic Development Fund - Diocese of Broken Bay

Level 15, Polding Centre, 133 Liverpool Street, Sydney NSW 2000

Operations Tel: (02) 9390 5200 Fax: (02) 9261 1271

Manager Tel: (02) 9847 0748 Fax: (02) 9847 0731

Email (Operations): enquiries@sydneycdf.org.au

Email (Manager): cdf@dbb.org.au

When completed, please scan and email this form to CDF Operations at email address enquiries@sydneycdf.org.au or mail to the above address.

ALTERATION TO TERM DEPOSIT INSTRUCTIONS

Name:

Account No:

Deposit No:

Maturity Date:

PRINCIPAL INSTRUCTIONS ON MATURITY (please tick one & complete where applicable)

Rollover for _____ months at the then current rate of interest.

Transfer to CDF account

Transfer to Other account BSB: _____ Account Number: _____

Account Name: _____

INTEREST INSTRUCTIONS (please tick one & complete where applicable)

Compound (reinvest)

Transfer to CDF account

Transfer to Other account BSB: _____ Account Number: _____

Account Name: _____

Signed

X _____

X _____

Date: ____ / ____ / ____

Conditions:

A depositor (or his/her legal personal representative) may in the event of unforeseen circumstances request the Fund to repay the deposit in part or in full before its maturity date. In the event of early repayment, interest may be adjusted at a rate as determined by the Fund from time to time.

Disclosure Statement

The Catholic Development Fund – Diocese of Broken Bay (CDF) is required by law to make the following disclosure. The CDF is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. An investor in the CDF will not receive the benefit of the financial claims scheme or the depositor protection provisions in the *Banking Act 1959* (Cth). Investments in the CDF are intended to be a means for investors to support the charitable, religious and educational works of the Catholic Diocese of Broken Bay and for whom the consideration of profit are not of primary relevance in the investment decision. The investments that the CDF offers are not subject to the usual protections for investors under the *Corporations Act* (Cth) or regulation by Australian Securities and Investments Commission. Investors may be unable to get some or all of their money back when the investor expects or at all and any investment of the CDF are not comparable to investments with banks, finance companies or fund managers. The CDF's identification statement may be viewed at www.dbb.org.au or by contacting the CDF on (02) 9847 0748. The CDF does not hold an Australian Financial Services Licence